

City of Miami
General Employees' & Sanitation Employees'
Retirement Trust

Biennial Educational & Planning Symposium

July 26, 2024

9:00 a.m.

The Rose Gordon Building
2901 Bridgeport Ave
Waldemar Lee Conference Room
Coconut Grove, FL 33133
Telephone: 305-441-2300 | Fax: 305-441-2307

www.gese.org

Those from the public wishing to participate in this symposium via Zoom:

- Join Zoom Meeting at

<https://us02web.zoom.us/j/84328209624?pwd=Y2h6Sk5BVXNqcVB2alEvcGFwZjk5UT09>

[Pension Administrator's letter to the board.pdf](#)

In accordance with the American with Disabilities Act of 1990, persons needing special accommodations to participate in this proceeding should contact Edgard Hernandez, Pension Administrator, no later than three (3) days, prior to the proceeding. Telephone (305) 441-2300 for assistance, if hearing impaired, telephone the Florida Relay service numbers, (800) 955-8771, (TDD) or (800) 955-8770 (Voice).

Agenda

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| 9:15 a.m. – 9:20 a.m. | Introduction <ul style="list-style-type: none">- <i>Mr. Sean Moy, Chairman</i> |
| 9:20 a.m. – 9:25 a.m. | Roll Call <ul style="list-style-type: none">- <i>Mr. Edgard Hernandez, Pension Administrator</i> |
| 9:25 a.m. – 10:00 a.m. | <u>Sexual Harassment.pdf</u> <ul style="list-style-type: none">- <i>Ms. Noemi Darias-Sanfiel, EODP/Specialist</i>- <i>Ms. Asseline Hyppolite, EODP/Administrator</i> |
| 10:15 a.m. – 10:40 a.m. | <u>Understanding Pre-Retirement Death Policy.pdf</u> <ul style="list-style-type: none">- <i>Mr. Robert Klausner, Esquire</i> |
| 11:00 a.m. – 11:15 a.m. | <i>Break</i> |
| 11:15 a.m. – 12:00 p.m. | <u>National Institute on Retirement Security and CORPaTH.pdf</u> <ul style="list-style-type: none">- <i>Mr. Dan Doonan, Executive Director, NIRS</i>- <i>Mr. Ron Auer, Executive Director, CORPaTH</i> |
| 12:00 p.m. – 12:30 p.m. | <u>Commission of Ethics Educational Session.pdf</u> <ul style="list-style-type: none">- <i>Ms. Loressa Felix, General Counsel, COE</i> |
| 12:30 p.m. – 12:45 p.m. | Roundtable Discussion - Wrap Up <ul style="list-style-type: none">- <i>Open Discussion - All Attendees</i> |
| 12:45 p.m. | Educational & Planning Symposium Concludes |

BOARD OF TRUSTEES

Mr. Sean Moy, Chair

Mr. Joe Simmons, Jr., Vice-Chair

Ms. Felicia Archie, Trustee

Mr. Luis Fernandez, Trustee

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GESE LEGAL COUNSEL

Mr. Ronald A. Silver, Esquire

GESE STAFF

Mr. Edgard Hernandez, Pension Administrator

Ms. Vanessa Hernandez, Benefits Information Analyst

Ms. Marlene Jané, Administrative Assistant II

Ms. Nelsia King, Revenue Staff Accountant

Ms. Fortuna Levy, Accounting Clerk

Mr. Yves Louissaint, Senior Fund Accountant

Mr. Edwin Miranda, Benefits Analyst

Mr. Georliam Rodriguez Rodriguez, Office/Building Attendant

Ms. Alibel Sanchez, Administrative Aide III

Ms. Giannina Sanchez, Benefits Analyst II

LIST OF ATTENDEES

Mr. Ron Auer, Executive Director, CORPaTH

Ms. Noemi Darias-Sanfiel, Equal Opportunity and Diversity Programs

Mr. Dan Doonan, Executive Director, National Institute on Retirement Security

Ms. Loressa Felix, General Counsel for the Commission on Ethics and Public Trust

Mr. Jose Fernandez, FASE2 C&W, LLC

Mr. Todd Green, Cavanaugh Macdonald Consulting, LLC

Ms. Asseline Hyppolite, Equal Opportunity and Diversity Programs

Mr. Robert Klausner, Esquire, Klausner, Kauffman, Jensen, & Levinson, P.A.

Mr. Enrique Ramos, Insight

Ms. Hilda Thompson, Southeastern Advisory Services

*The City of Miami General Employees' & Sanitation Employees' Retirement Trust
is grateful to the guest speakers and all attendees for their participation and input.*