

AGENDA

BOARD MEETING OF THE CITY OF MIAMI GENERAL EMPLOYEES' AND SANITATION EMPLOYEES' RETIREMENT TRUST

**THE ROSE GORDON BUILDING
WALDEMAR LEE CONFERENCE ROOM
2901 BRIDGEPORT AVENUE, COCONUT GROVE, FLORIDA 33133
TELEPHONE: 305-441-2300 | FAX: 305-441-2307**

FRIDAY, JULY 25, 2025

9:00 AM

The items on this agenda are for discussion and recommendations for actions to be taken by the Board. Please be advised one or more City of Miami Commissioners may be in attendance.

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If a person decides to appeal any decision made by the board with respect to any matter considered at this meeting or hearing, he/she will need a record of the proceedings and for such purpose he/she may need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence upon which the appeal is to be based.

Source: Section 286.0105 Florida Statutes 1980, Municipalities and Municipal Boards

In accordance with the American with Disabilities Act of 1990, persons needing a special accommodation to participate in this proceeding should contact Edgard Hernandez, Pension Administrator, no later than 3 days prior to the proceeding. Telephone (305) 441-2300 for assistance; if hearing impaired, telephone the Florida Relay service numbers, (800) 955-8771, (TDD) or (800) 955-8770 (Voice), for assistance.

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Those from the public wishing to participate in this meeting via Zoom, please join at:

<https://us02web.zoom.us/j/88932688708?pwd=1K4MWdgkJugXv8M7wplDa1yGT0104.1>

[Pension Administrator's letter to the board.pdf](#)

I. ROLL CALL:

II. APPROVAL OF MINUTES:

[May 30, 2025.pdf](#)

III. FOR APPROVAL:

- A. [GESE Lump Sum Payments – Exhibit A.pdf](#)
- B. [GESE Retirements and Deaths – Exhibit B.pdf](#)

IV. PERSONAL APPEARANCE:

Ms. Marie Janvier Petit Frere
[Requesting Disability Retirement.pdf](#)

V. ADMINISTRATOR’S REPORT:

Presented by Mr. Edgard Hernandez

- A. [Incumbency Certificates.pdf](#)
- B. [Verification of Biennial Pension – Update.pdf](#)

VI. ATTORNEY’S REPORT:

Presented by Mr. Ronald A. Silver, Esq.

Max Limit Update

VII. SOUTHEASTERN ADVISORY SERVICES’ REPORT:

Presented by Ms. Hilda Thompson

[GESE Staff Pension Plan Cash Flow](#)

VIII. VANGUARD:

Presented by Mr. Michael Jones, Mr. Chuck McDermon, and Mr. Michael Plink

[Miami GESE DROP.pdf](#)

IX. MISSIONSQUARE RETIREMENT:

Presented by Mr. Howard Brezak, Mr. Miguel Hidalgo, and Mr. Kevin Monds

[GESE DROP Presentation.pdf](#)

For Information Purposes Only:

[Approved Disaster Recovery Plan.pdf](#)

[Approved Summary Plan Description.pdf](#)

[Memorandum for City Approval of Excess Budget.pdf](#)

[Memorandum for City Approval of GESE Budget.pdf](#)

The items listed on this agenda are only for discussion and do not reflect a policy change until the board moves and approves a particular item.